BOSL
Global Investment Fund

Prospectus 2025

IMPORTANT NOTICE

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REGULATIONS.
A COPY OF THIS PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES AND INTELLECTUAL PROPERTY OF SAINT LUCIA PURSUANT TO SECTION 304 CAP. 13. 01 OF THE REVISED COMPANIES ACT, 2008 OF THE LAWS OF SAINT LUCIA. THE ECSRC AND THE REGISTRAR ACCEPT NO RESPONSIBILITY FOR THE CONTENTS OF THE PROSPECTUS, MAKE NO REPRESENTATIONS AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS WHATSOEVER ARISING FROM OR RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE PROSPECTUS. NO NON-REDEEMABLE SHARES OR DEBENTURES SHALL BE ALLOTTED ON THE BASIS OF THIS PROSPECTUS LATER THAN THREE MONTHS AFTER THE DATE OF ISSUE OF THIS PROSPECTUS.

THE PROSPECTUS IS INTENDED FOR USE IN THE EASTERN CARIBBEAN CURRENCY UNION (ECCU), ORGANISATION OF EASTERN CARIBBEAN STATES (OECS) AND THE CARIBBEAN COMMUNITY AND COMMON MARKET (CARICOM) ONLY AND IS NOT TO BE CONSTRUED AS MAKING AN INVITATION TO PERSONS OUTSIDE OF THESE JURISDICTIONS TO SUBSCRIBE FOR ANY SHARES. THE DISTRIBUTION OR PUBLICATION OF THE PROSPECTUS AND THE MAKING OF THE INVITATIONS IN OUTSIDE OF THESE JURISDICTIONS IS PROHIBITED.

IMPORTANT: IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS DOCUMENT YOU SHOULD CONSULT A PERSON LICENSED UNDER THE ACT WHO SPECIALISES IN ADVISING ON THE ACQUISITION OF SHARES AND OTHER SECURITIES, BANK MANAGER, LAWYER OR ACCOUNTANT.

THE ULTIMATE DECISION AND RESPONSIBILITY TO PROCEED WITH ANY TRANSACTION WITH RESPECT TO THIS OFFERING RESTS SOLELY WITH THE INVESTOR. THEREFORE, PRIOR TO MAKING THE PROPOSED INVESTMENT, THE INVESTOR SHOULD DETERMINE THE ECONOMIC RISKS AND MERITS, AS WELL AS THE LEGAL, AND ACCOUNTING CHARACTERISTICS AND CONSEQUENCES OF THIS OFFERING, AND THE ABILITY TO ASSUME THOSE RISKS.

THE PRICE OF UNITS AND THE INCOME FROM THEM (WHERE INCOME IS DISTRIBUTED) MAY GO DOWN AS WELL AS UP.

UNLESS OTHERWISE NOTED, ALL MONETARY AMOUNTS SET FORTH HEREIN ARE EXPRESSED IN EASTERN CARIBBEAN DOLLARS.

SUMMARY

The information set out below should be read in conjunction with, and is qualified in its entirety by, the contents of this offering document, which terms shall include the Memorandum and Articles of Association of the BOSL Global Investment Fund Limited, and the documents and agreements referred to herein, copies of which are available from the Manager (as defined herein) upon request.

The Fund

BOSL Global Investment Fund Limited (the "Company") is an open-ended Collective Investment Scheme ("CIS" or the "scheme") incorporated under the Companies Act Chapter 13.01 of the Revised Edition of the Laws of Saint Lucia and licensed under the provisions of the Securities Act of 2001.

The Company has an unlimited authorised share capital of ordinary voting, non-redeemable shares of no par-value ("Ordinary Shares") and an unlimited amount of voting redeemable shares of no par-value("Redeem-able Shares") consisting of various share classes each representing a Sub-Fund. The Ordinary Shares of BOSL Global Investment Fund are assigned to the Promoter of the Fund. The Promoter will appoint three (3) Directors, of which a minimum of one (1) will be an independent Director. Two (2) independent Directors will be appointed by holders of the Redeemable Shares.

The Company may establish additional schemes at the sole discretion of the Directors and as circumstances dictate. The Directors may establish additional schemes in currencies other than that of the Eastern Caribbean Dollar ("XCD").

Investment Objective, Strategy and Restrictions

The primary investment objective of the Company is to provide returns to investors through investments in varying allocations to global equities and fixed income securities. The investment objectives, strategies, and restrictions in respect of each of the Company's three Funds (or "Sub-Funds") are set out in the relevant Supplements.

There is no assurance that the Company's Sub-Funds will be successful in pursuing their respective investment objectives or that the strategies set forth herein will be successful for each Sub-Fund.

Sub-Fund(s)

BOSL Global Growth Fund - The investment objective of the Growth Fund is to maximise returns to investors over the long-term through investments in a diversified portfolio of international equities with limited exposure to regional markets.

BOSL Global Balanced Fund -The investment objective of this Fund is to provide returns by focusing on long-term capital appreciation and income maximization through investments in a diversified mix of bonds and equities.

BOSL Global Income Fund - The investment objective of this fund is to maximise income while preserving capital.

Share Series

Each Sub-Fund will be issue shares in various series which will be offered to investors in the following manner:

Series A Retail Investors
Series I Institutional and High Net-worth Investors
Series R Retirement Accounts and Employer Sponsored Retirement Plans

The CIS will not be listed on the Eastern Caribbean Securities Exchange (ECSE). The shares can be traded directly from the Issuer, subject to the dealing restrictions stated in this prospectus. The value of the shares is equal to the net asset value (NAV) of the respective Fund that will be determined on the respective valuation day.

Directors

The Board of Directors (the "Directors", the "Board") of the Company consists of the following individuals: Medford Francis, Stewart Haynes, Sanovnik Destang, Megan Samuel-Fields and Christopher Louard who exercise primary authority over the Company. Sanovnik Destang, Megan Fields-Samuel and Christopher Louard are Independent Directors.

Management Directors

The Board of Directors of the Management Company consists of the following individuals: Rolf Phillips, Medford Francis, Stewart Haynes, Sanovnik Destang and Aaron Logie who exercise primary authority over the Management Company.

Manager

The BOSL Fund Management Company Limited, a company incorporated in Saint Lucia with its registered office at #1 Bridge Street, Castries, Saint Lucia, has been decided to be the Manager by the Company pursuant to a management agreement ("the Management Agreement").

Custodian

The Eastern Caribbean Central Securities Depository Ltd (ECCSD) is responsible for the recording and holding of all securities of the Funds.

Minimum Investment

Series A shares carry a required minimum initial investment per subscriber of USD 200. Additional investments must meet the required minimum of USD 50. The minimum initial and additional investments may be waived, increased, or decreased at the discretion of the Directors, generally, or on a case-by-case basis subject to the relevant laws.

Series I shares carry a required minimum initial investment per subscriber of USD 100,000. Additional investments must meet the required minimum of USD 10,000. The minimum initial and additional investments may be waived, increased, or decreased at the discretion of the Directors, generally, or on a case-by-case basis subject to the relevant laws.

Series R shares are available only to employer sponsored pension plans and other retirement related investment products offered directly or indirectly to the investing public. There are no minimum investment amounts associated with this Series.

Net Asset Value

The Net Asset Value per Share (NAV) is equal to the respective Fund's assets less the Fund's liabilities pursuant to International Financial Reporting Standards ("IFRS"). The NAV will be calculated for each Sub-Fund as of the close of business 6:00 p.m. Atlantic Standard Time (the "Valuation Day"), as defined herein, and as such other day or days as the Directors may select at their discretion.

Subcriptions for Shares

The Shares of the Funds were offered at an initial offering price of USD 1.00 per Share, but subsequently will traded at the NAV per share. Requests for purchases for Shares of the Funds can be done on any business day of the week but will be processed on the relevant Dealing Day, weekly. Any application for the purchase of shares in the Fund received after 12:00 p.m. on the Valuation Day will be processed as an application for shares as at the next reference valuation date. In the interim, the money will be held in a non-interest-bearing segregated account.

Redemptions

All applications for the redemption of shares in a Fund must be submitted and received by the Distributor by 12:00 p.m. on the Valuation Day. Any application for the redemption of shares in the Fund received after 12:00 p.m. on Valuation Day will be processed as an application for shares as at the next reference valuation date.
Fund shares will be redeemed at their NAV as determined at the next Valuation Day following the day on which the Manager receives the redemption request less any applicable fees.

Fees and Expenses

Management Fee: The Manager will receive a management fee annually for its services to the Company in its capacity as Manager. The fee will be accrued daily and payable quarterly against the NAV of the Fund at each valuation date. The Manager at its discretion may waive all or part of the management fees. Costs relating to the promotion of the Company or other advertising costs, including Prospectus printing, will be paid out of the management fee.

Sales Fee: The Funds offer three series of shares through this prospectus, of which, the Series A has a maximum sales fee of 2%.

Directors' Fee: The Directors of the Company are entitled to a fee for their services rendered.

Custodian Fee: The Custodian will receive a fee for the provision of custodial services to the Company. Custodian fees will be accrued daily and payable quarterly against the NAV of the Funds at each reference valuation date.

Other Expenses: The Promoter shall pay all marketing costs and expenses associated with the Company's establishment. The Company does not have to reimburse the Promoter for these marketing costs associated with the establishment of the Company. All other direct costs involved in the establishment of the Company will be amortized over a five (5) year period by the Company.

The Company will be responsible for all of the necessary expenses of its operations, including, without limitation, the cost of maintaining the Company's registered office, the Company's annual registration fees, brokerage commissions, legal and auditing expenses, fund administration, investment related consultants and other service provider expenses, expenses with respect to the preparation , duplication and distribution to shareholders and prospective shareholders of offering documents, annual or other reports and other financial information and similar on-going operational expenses. The Manager and any affiliate retained by the Manager will be reimbursed for all out-of-pocket expenses incurred on behalf of the Company.

Fees and expenses will be charged against the relevant Fund in computing its NAV. Unidentifiable fees and expenses will be allocated to the relevant Fund based on their respective NAV or otherwise at the discretion of the Directors of the Company.

Risk Factors

Investment in the Funds involve a substantial degree of risk. Past performance of the Manager or any of its principals is no guarantee of future performance. There is no assurance that any Fund will be profitable. See the risk factors under "MATERIAL RISK FACTORS".

The Manager provides investment management services for several clients in both a proprietary and non-proprietary capacity. These investment portfolios are maintained as segregated accounts and as such there will be no comingling with the assets of the Company.

The Manager is also subject to certain conflicts of interest in its management of assets for various clients whereby portfolios under management may compete with the relevant sub- Funds for certain investments. The Manager is guided by the CFA Standards of Conduct where every Client is given equal opportunity to participate in all investments.

Regulatory Matters

The Company is registered as a collective investment scheme as defined in the Securities Act (2001), as amended. The required registration was effected by filing with the Eastern Caribbean Securities Regulatory Commission ("ECSRC" or "the Commission"), a summary of the terms of the offering of the shares and providing details of the various agents of the Company along with a copy of this prospectus. The Company is also required to file audited financial statements annually. The Company must notify the Commission of any changes in the details of the summary of the terms of the offering and any change in the Company's agents as filed on initial registration and supply copies of any revision of this offering document.

Reporting

The Company will report to the Shareholders the affairs of the Funds on an Annual and Half-Year basis. These reports include: (1) Audited year-end financial statements; (2) Annual Custodian's Report on whether the Funds have been managed in accordance with the Fund particulars; and (3) Annual and Half-Year Management reports on the performance and investing activities of the Funds as well as any distribution decisions.

Currency

The Company's functional currency, in which it maintains its records, and financial statements is the United States Dollar (USD). The Directors, however reserve the right to offer shares in the current Funds and in any subsequent Funds in currencies other than that of the USD.

Fiscal Year

The Company's fiscal year-end is December 31st.

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1. Functionaries

Registered Office of the Company	#1 Bridge Street Castries, Saint Lucia Telephone: 1 (758) 456-6000 Fax: 1 (758) 758-456 6190 Email: info@boslglobalinvestmentfund.com
Promoter	BOSL Fund Management Company Limited #1 Bridge Street, Castries, Saint Lucia Telephone: 1 (758) 456-6000 Fax: 1 (758) 456 6190 Email: info@bankofsaintlucia.com
Manager	BOSL Fund Management Company Limited #1 Bridge Street, Castries, Saint Lucia Telephone: 1 (758) 456-6000 Fax: 1 (758) 456 6190 Email: info@boslfundmanagementcompany.com
Custodian & Registrar	Eastern Caribbean Central Securities Depository Bird Rock, Basseterre, Saint Kitts Telephone: 1 (869) 466-7192 Fax: 1 (869) 465-3798 Email: info@ecseonline.com
Auditor	BDO Eastern Caribbean Choc, Castries, Saint Lucia
Legal Advisor(s)	Floissac, Du Boulay & Thomas Quadrant Row, 9-11 Brazil Street, P.O. Box 722, Castries, Saint Lucia
Directors	Medford Francis, Stewart Haynes, Sanovnik Destang, Megan Samuel-Fields and Christopher Louard.

2. Constitution of the Collective Investment Scheme

Name of The Company:	BOSL Global Investment Fund Limited
Registered Address:	#1 Bridge Street, Castries, Saint Lucia
Place of Creation:	Saint Lucia
Date of Creation:	27 August 2021

3. Characteristics of units

3.1. THE COMPANY

The BOSL Global Investment Fund Limited was incorporated in the country of Saint Lucia on August 27, 2021 as a company with limited liability under the Companies Act Chapter 13.01 of the Revised Edition of the Laws of Saint Lucia. The Company is an open-ended CIS which provides an avenue for portfolio investment in domestic, regional, and international markets.

3.2. SHARE CAPITAL

Authorised Share Capital

The Company has an unlimited authorised share capital of XCD 1,500,000 divided into 100 ordinary, non-redeemable voting shares of XCD 15,000 par-value ("Ordinary Shares") and an unlimited amount of voting redeemable shares of no par-value ("Redeemable Shares") consisting of various share classes each representing a Sub-Fund. The Ordinary Shares are assigned to the Promoter of the Fund.

The Company intends to issue the Redeemable Shares for the following funds (each, a "Fund" or "Sub-Fund" and collectively "Funds"):

a. BOSL Growth Fund: An unlimited number of voting, participating, redeem able shares without nominal or par value designated as Growth Fund Shares (the "Growth Fund Shares");

b. BOSL Balanced Fund: An unlimited number of voting, participating, redeemable shares without nominal or par value designated as Balanced Fund Shares (the "Balanced Fund Shares");

c. BOSL Income Fund: An unlimited number of voting, participating, redeemable shares without nominal or par value designated as Income Fund Shares (the "Income Fund Shares").

The Ordinary Shares are not intended for investors and have been fully subscribed for by the Promoter. The Promoter will appoint three (3) Directors, one (1) of which, at minimum, must be independent. The Promoter will not share in the profits of the Fund by its Ordinary

Shares. On a wind-up of the Fund, the Ordinary Shares will be repaid at par from the assets of the Fund.

The Redeemable Shares are intended for investors in the Sub-Funds ("Fund Shareholders"). Each Sub-Fund share is entitled to an equal share in the distribution of net income and net capital gains of the relevant Sub-Fund and participates equally in all other respects. Each Sub-Fund share entitles the respective investor to cast one proportionate vote at each General Meeting of the Shareholders held annually as per the Articles of Incorporation and By-Laws of the Company. Fund Shareholders shall be entitled to vote at meetings of shareholders of the Company as permitted under the Companies Act, Chapter 13.01, for the following:

1. Selection of two (2) independent Directors;
2. Disposal of substantially all the assets of the respective Fund(s);
3. Amendments to the Articles of Incorporation and Bye-Laws, which impacts the applicable Fund;
4. Any change or abrogation of the rights attached to the Redeemable Fund shares or any variation affecting the rights attached to the Redeemable Fund shares;
5. Any proposed amalgamation of the Company with another company or any amalgamation of the Funds with another scheme;
6. Any proposed liquidation or dissolution of the Funds. Upon liquidation or winding up of the Funds, the Fund shareholders shall be entitled to the net proceeds after satisfying the cost of realisation of the assets of the Fund and the Ordinary Shares.

Series of Shares

Each Funds' shares will be issued in various series and offered to investors in the following manner:

a. Series A which are issued to retail investors;
b. Series I which are issued to institutional investors and high net worth individuals; and
c. Series R which are issued to retirement accounts.

Additional Collective Investment Schemes

The Company may create additional open-ended funds, at the Director's sole discretion and as circumstances dictate, without the consent of or notice to the Fund Shareholders. Fund shares other than those discussed herein may be subject to terms and conditions that differ from the terms and conditions applicable to the Redeemable Shares discussed herein.

Special Situation Funds

The Company intends to maintain a liquid portfolio. However, given extreme circumstances, the Directors may, in their absolute discretion, allocate investments that they deem illiquid or otherwise not freely tradable to special funds namely, Special Situation Funds.

The Directors will designate a separate fund, consisting solely of Special Situation Shares for each such investment and such Special Situation Shares will be issued pro-rata to the holders of the Redeemable Shares in the classes that were previously participating in such investment, subject to the limitations described in each supplement. Once a special situation fund is issued, the investment relating to that fund will not be considered as assets attributable to any other fund and will be ignored in the calculation of the NAV of any other fund.

The Directors, in their absolute discretion, may determine that an investment should no longer be allocated to a special situation fund. Upon such determination or on any sale, liquidation, distribution to members or other disposition of such investment, all Special Situation Shares in the applicable fund will be automatically converted into shares of the Fund into which the holders of such special situation shares initially invested (or, in the event that such Members are no longer holding Shares of that initial class, into such Funds as may be determined by the Directors in their discretion), to be held by such Members pro-rata to their holding in the Special Situation Shares. If any such Member has previously redeemed all of its Shares (other than its Special Situation Shares) from the Company, the Company may compulsorily redeem such Member's Special Situation Shares in accordance with the Articles rather than convert those Special Situation Shares into another Fund.

3.3. FORM OF CERTIFICATION

Fund shares are issued only in a registered form and the Company does not issue bearer shares. The Custodian shall ensure that a current register of the names and addresses of the shareholders is maintained and that the entry in the share register is conclusive evidence of ownership of such Shares. Certificates representing Shares will not be issued.
Transfers of shares by instruments in writing in the usual common form are permitted only with the prior consent of the Directors, which consent may be withheld in the absolute discretion of the Directors. Any transferee of Shares is required to furnish the same information and complete the same documents that would be required in connection with a direct subscription, including without limitation being required to complete a subscription agreement, for a transfer application to be considered by the Directors. Violation of applicable ownership and transfer restrictions may result in a compulsory redemption.

3.4. FREQUENCY OF VALUATIONS AND DEALING

3.4.1. CALCULATION OF NET ASSET VALUE

The Management Directors shall determine the NAV of each Fund on each Valuation Date and the NAV per share attributable to each relevant Fund, if any.

The Funds will be valued daily at 11:00 a.m. AST. Fund Shares may be purchased at a subscription price equal to the NAV per Fund Share as of the Valuation Day following the receipt of an application for the purchase of shares. The Company Directors may modify the frequency of permitted subscriptions.

The NAV per Fund Share will be calculated after the subscription deadline, set at 12:00 P.M., on each Valuation Day. Each Fund works on a forward pricing basis. A forward price is calculated at the next relevant valuation date which is typically following the subscription date deadline. The Directors of the Company may in their discretion direct the Manager to carry out an additional valuation if it is desirable or in the interest of the Company and/or the Funds to do so. Upon completion of each valuation, the Management Directors will notify the Eastern Caribbean Central Securities Depositary (the "ECCSD") of the price of the Fund Shares and any dilution adjustments due to purchases or redemptions.

Each Fund's NAV shall be calculated by deducting the liabilities of the Fund from the value of its Assets as at 6:00 p.m AST. The Directors of the Fund may in their discretion, change the Dealing Day and Valuation Day as well as their respective frequencies where they believe it is in the best interest of the Fund to do so. The Director shall ensure that appropriate approvals are received from the Regulator and the Fund Shareholders are given at least two weeks' notice.

The NAV per Fund Share shall be calculated by dividing the NAV of the Fund by the number of Fund shares outstanding on the respective Dealing Day up to a decimal point precision determined by the Company Directors. The classification of shares which are deemed to be shares outstanding are as follows:

a. Every share which has been agreed to be issued by the Directors of the Company shall be deemed to be shares outstanding up to its relevant Valuation Day;
b. The redemption of shares and reduction in share capital given in notice to the Custodian but where said reduction has not been completed, the redeemed shares shall be deemed to be not outstanding.

The NAV of the Company will be allocated between each Fund of shares based on the NAV of outstanding shares in each respective Fund as at the relevant dealing point.

The price per share at which the shares of the Funds are sold is the sum of the NAV per share and any relevant initial fee. The price per share at which shares of the Funds are redeemed is the sum of the NAV per share plus any relevant redemption fee. In the event the investor has held the Series I shares and is redeeming within 24 months of acquisition, the redemption may also incur the deferred sales charge.

Each Fund may have different entitlements, fees, or liabilities. These will be excluded from the initial calculation of the Company's NAV and will be applied separately to the NAV of the relevant Fund and divided by the number of relevant shares in said Fund at the relevant Dealing Day.

The Directors may require that the shares of the Funds be revalued at any relevant valuation date if they believe that the subscription and redemption prices do not accurately reflect the true value of the shares.

The Directors in prior agreement with the Custodian, may defer or suspend any dealings with the Funds due to exceptional circumstances. The Directors may declare a suspension of NAV calculation, purchases, cancellations, or redemption of shares if it is reasonably convinced that doing so is in the best interest of shareholders.

The Company may also be suspended in its dealings if it is required to do so by the Commission or the Registrar of Companies in Saint Lucia.

Upon suspension of the dealings with the Company, a notice of suspension will be sent to the Commission detailing the justifiable reasons for suspension as well as a reasonable estimated time when said suspension will be ended.

The Directors of the Company shall publish a notice of suspension as soon as it is practicable following the commencement of the suspension to notify Shareholders. The notice will provide reasons for the suspension in a clear and transparent manner, instructions on finding more details and the duration of the suspension if it is known.

3.4.2. FUND VALUATION

At the valuation point, the value of each Fund's assets will be determined as follows using the most recent prices which are practicable to obtain:

a. If a security is quoted, traded, or listed on a stock exchange which is regulated, operates regularly and in accordance with the requirements of its monetary authority ("Regulated Exchange"), it will be valued at the last traded price. In such a case where a security is listed on more than one Regulated Exchange, the relevant exchange to be considered will either be the primary exchange on which the security is listed or any other relevant exchange the Management Directors deem most appropriate to giving the fairest value of the asset;

b. If a security is not quoted, traded, or listed on a Regulated Exchange or in such a case where a security is quoted and listed on a Regulated Exchange, but its value is not representative of the fair market value, the Management Directors in their discretion may value the asset or seek the services of a competent external party, approved by the Custodian, to value the asset. In either case the valuation will be done in good faith and with all due diligence. In the case of fixed income securities, reliable market quotations will be used. Where reliable market quotations cannot be found, the Manager will value such securities in a manner they deem to be fair and reliable.

c. Where the security in question relates to mutual funds or other collective investment schemes (CIS), the units shall be valued at the latest NAV per unit or the bid price as published by the CIS or if listed on a regulated Exchange, according to the stipulations in (a) above;

d. Cash and amounts held in deposits shall be valued at its face/nominal value relevant to the valuation date;

e. Any other property than that which was discussed in (a), (b), (c) and (d) above will be valued in a manner which the Management Directors deem to represent a fair and reasonable value for the asset;

f. The Management Director may in their discretion and in agreement with the Custodian, adjust the value of an asset if having regard for the relevant considerations deems that such an adjustment is required to provide a fair and reasonable value for the asset;

g. Concerning the assets above, where the value of an asset cannot be ascertained, the value of the asset shall be the probable realization value estimated by the Management Directors or another such competent person appointed by the Directors and approved by the Custodian;

h. Where the Directors deem it necessary, an asset may be valued under an alternative valuation method than that approved by the Custodian;

i. In such a case where accrued claims for tax may be recoverable, it shall be added to the Fund's assets;

j. Any interest or income accrued, whether it has been received, and where it seems probable that it will be received will be added to the Fund's assets;

k. Any other credit due to each Fund shall be properly added to the Fund's assets.

At the valuation date, the following liabilities will be deducted from each Fund's assets:

a. The total amount of actual liabilities payable out of the Fund's assets including all outstanding borrowings and any interest accrued but not paid on said borrowings, fees, and expenses payable on said borrowings, and any tax liability accruing on contingent or projected expenses as the Directors deem fair and reasonable.

b. Any anticipated tax liability at the valuation point in respect to, but not limited to, income tax, capital gains tax, value added tax (VAT), stamp duties and corporation tax shall be deducted from the Fund's assets at the valuation point;

c. The fees and expenses relating to the Manager, the Custodian, the Auditor, the Legal Counsel, the Distributor, and any service providers to the Company which are accrued but unpaid, adjusting for any relevant taxes such as VAT shall be deducted from the assets of the Fund at the valuation point.

d. Any other liabilities accrued or estimated by the Directors relating to operational costs, set up costs or any other ongoing fees or expenses shall be deducted from the Fund's assets at the valuation point;

e. In the event the Company initiates termination or liquidation, all projected liabilities, fees, and expenses associated with the liquidation or termination will be incurred by the respective Fund and deducted from the assets of the Fund.

f. Any other liability of the Fund which may be deducted from the Fund's assets which the Directors deem fair and reasonable.

The Directors may at their discretion delegate any of their powers, authorities, and discretions in relation to the valuation of the Fund's assets or the calculation of the Fund's NAV to a Committee of Directors or to any other duly authorized person, subject to the satisfaction of all requirements of the Securities Act. In a case where such a delegation is made and approved by the Regulators, and in the absence of negligence or fraud, any decision taken by the Committee of Directors or the authorized person on behalf of the Fund as it concerns the valuation of the Fund's assets and the calculation of the NAV is considered binding on the Fund and its Shareholders.

4. Investment Objectives and Restrictions

4.1. Investment Objective

The primary investment objective of the Company is to provide returns to investors through investments in varying allocations of global equities and fixed income securities. Specific investment objectives, strategies and restrictions may vary in respect of each Fund and accordingly, prospective shareholders should review the objectives, strategies and restrictions as set out in the relevant supplement.

4.2. Investment Restrictions

The assets of each Fund will be invested in accordance with the latest Investment Policy Statement (IPS) approved by the Directors, in line with the Securities Act (2001), and made available to the Manager. The restrictions in each IPS may vary between Funds, but in general may restrict:

i. The descriptions of securities in which the assets of the Fund may be invested;

ii. The proportion of the assets of the Fund to be invested in securities

of any description;
iii. The description of the transactions permitted; and
iv. The borrowing powers of the Fund.

While the Directors may, in their discretion, modify the IPS as they see fit, the restrictions listed in the Act form a baseline which cannot be breached. Specifically, the restrictions defined and mandated by the Act are as follows:

i. The property of the Fund may only be invested in transferable securities which are listed on a securities exchange or in a regulated securities market. Where the prior is not satisfied, the terms of issue must include a statement that application has been made to list the securities or trade them in a regulated market before the Fund may invest in these securities.
ii. The Fund's investment in securities is restricted where it will result in more than 15% of its net assets in the securities of a single issuer or where it owns more than 25% of a single security issued by any single issuer. It must be noted however that in the case of a collective investment scheme structured as an umbrella fund that the overall exposure by the umbrella fund to a single issuer is capped at 10% of the Fund. The only exception to this is Government and other public securities of the same issue which may only be invested up to 30% of the Fund's net asset value.
iii. The property of the Fund may not be used to enter into any futures contracts and options except for hedging purposes;
iv. The Fund may invest no more than 10% of its net asset value in warrants and options in respect to transferable securities;
v. The Fund may not acquire the units of any other CIS, unless that scheme is approved by the ECSRC. Where a CIS is approved for investment by the ECSRC, the Fund may not invest more than 5% of its net asset value in the CIS and may not acquire more than 10% of the units of any single CIS;
vi. The Fund may not invest in any type of real estate or have any interests in real estate, excluding shares in real estate companies;
vii. The Fund may not lend any money to any party (debentures, deposits and stock-lending are not considered lending for the purposes of the Act);
viii. The Fund may not invest in any asset which involves assuming unlimited liability;
ix. The Fund may not invest in any asset if any director or officer of the management company owns more than one-half per cent of the total nominal amount of all issued securities relating to that asset, or, collectively the directors and officers of the management company

own more than 5 % of those securities;

x. The property of the Fund may not include any security where a call is to be made for any sum unpaid on that security unless that call could be met in full out of cash or near cash from the assets of the Fund;

xi. The sub- fund may not borrow, except where the borrowing is temporary, or the Fund seeks to acquire immovable property essential to its operation. In either case, its leverage is limited to 10% of its net asset value.

xii. The Fund may not perform uncovered short selling of transferable securities.

5. Application and Redemption Procedures

5.1. Medium for publication of the price of Fund Shares

Each Fund's net asset value per Fund Share will be submitted to the ECSRC, the Custodian, the Brokers and will be published on the Fund's website at https://boslglobalinvestmentfund.com/, daily. The Management Directors may at their discretion, in order to make the NAV per share as readily available as possible to shareholders, may publish in any other credible medium, including electronic communication. Prices will be posted daily according to the frequency of the valuation and dealing day. Where the Directors of the Fund perform ad-hoc valuations, the updated price will be submitted to the Regulator and published through the approved mediums.

5.2. Procedure for Subscriptions

Fund Shares may be purchased by submitting a completed application form to any broker dealer (the "Broker") licensed by the ECSRC. A listing of the Brokers for the purchase of Fund Shares is provided in the appendix. Subscription forms for the application of the purchase of shares in the Fund as well as identification requirements are also provided in the appendix of this document. Each Subscription form must be completed in accordance with the Terms and Conditions of this prospectus and lodged with full payment with the Broker. Completed forms and identification documents can be sent via email or fax to the address of a relevant Broker. Each subscription form shall be checked by a licensed principal/representative under the Securities Act of 2001 for completeness and stamped upon verification.

Payment for shares can be made via electronic card, cheque, wire transfer, direct debit, or cash subject to compliance with all anti-money laundering procedures. No money in any form should be paid to any intermediary in the ECCU who is not duly licensed by the Commission. Shares may also be subscribed to through the distributors of the Fund in the OECS.

All subscriptions in excess of USD 10,000.00 must be submitted with a completed Source of Funds form available from the Broker.

All applications for the purchase of shares in each Fund must be submitted and received by the Manager by 12:00 p.m. on the Valuation Day. Any application for the purchase of shares in a Fund received after 12:00 p.m. on the Valuation Day will be processed as an application for shares as at the next reference valuation date. In the interim, the money will be held in a non-interest-bearing segregated account.

All subscriptions are irrevocable when received by the Broker. A maximum of three joint applicants is allowed for each subscription. In such a case of joint applicants, a primary shareholder must be identified by the applicant(s).

The Company has the right to reject any application, in whole or in part, of any applicant based on reasonable grounds surrounding the circumstances of that applicant. Where the Company rejects an application, any money sent to the Company by the applicant will be returned at the expense of said applicant.

Where an applicant sends money to the Broker and the share price of a Fund has changed between transfer and receipt by the Broker; or in such case where a predetermined exhaustive amount of money is sent, any subscription funds remaining after purchasing a whole number of shares will not be returned to the applicant. Smaller denomination shares will be issued in such a circumstance, where a smaller denomination share is equivalent of a one thousandth of a larger denomination share.

Documents to be expected

Shares will be held in book entry form and in such cases, a confirmation purchase statement only will be sent to the applicant upon receipt of cleared funds and the properly completed subscription form and acceptance of such funds by the Company.

As shareholders' records will be held in book entry form, no physical certificate will be issued to shareholders.

The registry for the Company, will send by mail to each shareholder a note (as the new shareholders of the offered shares) detailing their new holdings upon completion of the subscription process.

Minimum Initial Subscriptions and Subsequent Holdings

Series A Shares carry a required minimum initial subscription of USD 200 and subsequent subscriptions are USD 50. Series I Shares carry a required minimum initial subscription of USD 100,000 with subsequent investments being no less than USD 10,000. The minimum holding in a Fund cannot be less than USD 200. The Company may, at its discretion, reduce the minimum initial and subsequent subscriptions lower than the original minimum amount. If the holding of a shareholder in a Fund is below the minimum holding required, the Company may at its discretion require the redemption of the entire holding.

5.3. PROCEDURE FOR REDEMPTIONS

All Shareholders retain the right to require the redemption of their shares on any Valuation Day unless the redemption requested will mean that the shareholder will now hold shares in a Fund which is less than the allowable minimum holdings, in which case the Company may require that the shareholder redeem their entire holdings.

A Fund Shareholder may request the redemption of their shares by completing and submitting the Redemption Form found in the appendix of this document to the Manager by regular mail, email, or fax. There are risks associated with the sending of documents, thus it is the responsibility of the shareholder to request confirmation of receipt by the Manager if he/she has not received said confirmation by telephone, email or otherwise within reasonable time. The maximum interval between an approved request for redemption and the dispatch of the redemption proceeds is three (3) business days from the relevant Dealing Day.

All applications for the redemption of shares in a Fund must be submitted and received by the Manager by 12:00 p.m. on the Valuation Day. Any application for the redemption of shares in the Fund received after 12:00 p.m. on Valuation Day will be processed as an application of shares as at the next reference valuation date.

Redemption payments will be made in United States Dollars by cheque, wire transfer or direct credit to the account or name of the primary holder, net of all relevant fees. If the client requests that their proceeds be wired to a non-United States Dollar (USD) account, this will be done net of all relevant wire transfer and foreign exchange fees of the transferring and receiving financial intermediaries. It is the responsibility of the shareholder to confirm the associated fees of such a transfer.

Cheques, direct credits and wire transfers of redemption payments will be issued no later than three (3) days of the receipt of a completed redemption form or the next reference Valuation Day by which the share price is determined, whichever is later.

Documents to be expected

Upon instructions for redemption, the Manager will issue to the shareholder a note giving details of the number and price of shares which were redeemed. The note will be sent to the primary shareholder on record.

The price at which the shares are redeemed will be the price as at the end of day when the request for redemption was received by the Manager or the next valuation date by reference to which the share NAV is determined, whichever is later.

Minimum Redemptions and Subsequent Holdings

Any shareholder may request the redemption of part or all of their shares in a Fund. The

Company reserves the right to refuse a redemption request if the value of the shares to be redeemed are below the minimum subsequent subscription amount (currently USD 50). If the holding of a shareholder in a Fund is below the minimum holding required, or that the requested redemption may bring the shareholder's holding below the minimum holding required, the Company may at its discretion require the redemption of the entire holding.

Deferred or Suspended Redemptions

The Directors in prior agreement with the Custodian, may defer or suspend any dealings with the Funds due to exceptional circumstances. Notice must be given to the Commission on the reason for the suspension and an estimated time to resumption.

If such an event occurs where redemptions are exceptionally high or where requested redemptions exceed 5% of a Fund's value, the Company may defer redemptions at a particular valuation date to the valuation date on the next Valuation Day to protect the interests of ongoing shareholders. This is to allow the Company to manage the sale of its assets to match the requested redemptions. Under such circumstances, requests for redemptions will be processed on a pro rata basis subject to available liquidity at the valuation date.

5.4. SWITCHING SHARES

Shareholders are allowed to switch their shares of one series of a Fund into shares of the same series or a different series of another Fund, provided they are qualified for the series they are switching into and meet all minimum investment and eligibility requirements. The transaction is executed by selling shares in the original Fund followed by purchasing Shares in the new Fund which will result in a capital gain or loss. The aging of the Shares will be carried over to the new Fund and no deferred sales charge is payable at the time of such switch. Each shareholder is entitled to switch their shares twice per year with no switching fees conditioned on whether all prevailing initial charges for the series into which the shares are being switched have been met.

Switching more than twice per year incurs a switching fee, not exceeding 1%. Shares of different currencies are not eligible for switching.

6. Operators and Principals

The Manager

BOSL Fund Management Company Limited is one of the largest CIS managers in the ECCU. With a strong line-up of seasoned investment professionals, a sprawling global network of investment experts and advisers and decades of experience and expertise, BOSL Fund Management Company Limited has positioned itself as a premier CIS manager in the Region.

Executive Management Team

Shaiiede Kallicharran

Mr. Kallicharran's experience in Banking and finance industry spans over 10 years. He is the Acting General Manager at the BOSL Fund Management Company Limited responsible for the management of the Firm's portfolios. His experience includes Investment and liquidity analysis, portfolio management and creation, scenario analysis, investment advisory and product generation.

Mr. Kallicharran holds a Bachelor's of Science Degree in Economics and Accounting from the University of the West Indies and Master's Degree in Economics, also from the University of the West Indies . Mr. Kallicharran is licensed by The Eastern Caribbean Securities and Regulatory Commission.

Directors

Medford Francis

Mr. Francis is the holder of a BSc. Degree in Economics from the University of the West Indies and a MSc. in Financial Management from the University of London. He has nine (9) years' experience in the field of macroeconomic policy formulation, finance and budgeting, public sector investment appraisal and management. He previously served as Chief Economist for National Development within the Ministry of Finance and Economic Affairs in Saint Lucia responsible for securing the financing of major public sector investment projects.

He is also an experienced investment professional having functioned as a Registered Principal on the Eastern Caribbean Securities Exchange from 2010 and having served in various senior capacities at Bank of Saint Lucia and ECFH including Senior Manager, Investment Banking and Group Investment Manager.

Currently, Mr. Francis is the Deputy Managing Director for Bank of Saint Lucia Limited with responsibility for the lending and investment operations of the Bank.

Sanovnik Destang

Mr. Sanovnik Destang is currently the Executive Director at Bay Gardens Resorts, a position he has held for over thirteen years. Mr. Destang is qualified in the hotel industry, a Chartered Professional Accountant and Chartered Financial Analyst, and holds a Bachelor of Business Administration in Accounting and Finance. Some of his primary duties include but are not limited to cash flow management, strategic financial planning, financial management, and general management of the hotel operations. His entire portfolio consists of managing five Bay Garden properties.

Stewart Haynes

Mr. Stewart Haynes is a well-known business professional that has a unique blend of a sound academic background in Actuarial science and Finance coupled with the enthusiasm to employ and harness ideas, knowledge and skills. He has experience which spans actuarial analysis, investment analysis and statistical analysis. He currently serves as the Executive Director of the National Insurance Services in St. Vincent and the Grenadines.

Mr. Haynes is known for taking initiative and is adept at meeting challenges and deadlines while using his highly analytical mind and a practical approach to problem solving to achieve successful business outcomes. Mr. Haynes places great value on team building and believes in a customer-centric and results-oriented business perspective.

Christopher Louard

Christopher Louard currently serves as the Director/Chief Executive of the St. Christopher and Nevis Social Security Board.

Mr. Louard had an 18-year distinguished career at the Eastern Caribbean Central Bank (ECCB). From September 2016 to March 2023, he served as Director of the Financial Sector Supervision Department. In that position, he led the regulation and supervision of banks licensed by the ECCB. He advised the ECCB's Governor on issues of financial stability and provided technical advice and capacity development to stakeholders within the financial sector.

Mr. Louard has held several other positions at the ECCB including Deputy Director, Senior Bank Examiner, and Economic Statistician. From September 2014 to August 2016, Mr. Louard worked in the private sector as the Chief Risk Officer of the East Caribbean Financial Holding Company in St Lucia. While at ECFH, he was responsible for strategic oversight of risk management and compliance, and the Group's business continuity program.

Christopher holds a B.Sc. degree in Honors Actuarial Science and Statistics from the University of Western Ontario. He also holds a Diploma in Operations Research from the Canadian Operational Research Society. He obtained the Chartered Director (C.Dir.) designation from The Caribbean Governance Training Institute in January 2017.

The Custodian

The ECCSD, a wholly owned subsidiary of the Eastern Caribbean Securities Exchange (ECSE), is a full-service central securities depository (CSD). It was incorporated in St Christopher and Nevis in 2001 as a public limited liability company, under the 1996 Companies Act. The ECCSD is licensed and regulated by the Eastern Caribbean Securities Regulatory Commission (ECSRC), under the Securities Act of 2001.

The ECCSD is licensed both as a clearing agency and as a securities registry. Accordingly, it provides clearance and settlement of trades transacted on the ECSE. It also provides securities registration, transfer and paying agency services to participant issuers and processes corporate actions including retail payments of investment proceeds to securities holders. Custody services are also provided for entities wishing to hold securities at the CSD on behalf of their customers. Customers can include custodian banks for foreign investors.

The main participants on the Depository are broker/dealers, limited service brokers and custodians.

7. Distribution Policy

The Directors of the Fund reserve the right to declare and pay dividends on any Sub-Fund. Declaring dividends on one sub-fund does not mean that dividends are declared for all Sub-Funds.

Where the dividends are declared, it will be paid out of the respective sub-fund's net investment income return and net realized capital gains, if any, to a proportion determined by the Directors. The Directors of the Fund may declare such distributions up to four times per year. Dividends will be reinvested automatically in shares of the Fund at net asset value without a sales charge net of any applicable taxes on income and capital gains.

8. Fees and Charges

The following fees shall be charged to each Fund on terms which the Directors deem to be equitable and fair.

Management Fees
The Manager will receive a management fee quarterly for its services to each Fund in its capacity as Manager. The management fee for each Fund will be detailed in the supplement for each Fund. The fee will be accrued daily and payable quarterly against the Net Asset Value (the “NAV”) of the Fund at each reference valuation point.

Costs relating to the promotion of the Fund or other advertising costs, including Prospectus printing, will be paid out of the Management Fee. The Management fee is paid out of the assets of the Fund.

Custodian Fees
The Custodian will receive a fee for its provision of custodial services, to the Funds. Custody fees will be accrued daily and payable monthly against the Net Asset Value (the “NAV”) of the Funds at each reference valuation point. Custodian Fees are paid out of the assets of the Fund.

Sales Fees
The Funds offer three series of shares through this prospectus: Series A, Series I and Series R. These are all available to investors subject to eligibility requirements. All series of a Fund share the same investment objective and investments, but the different series have different expense structures and eligibility requirements.
The chart below summarises the features of the different series. This chart is only a general summary and should be read in conjunction with the description of each Funds’ expenses in each Supplement.

	Series A	Series I	Series R
Availability	Available to retail investors where shares can be acquired directly through any registered broker	Available to high-net worth investors and institutional investors	Limited to employer-sponsored retirement plans and certain other retirement plan products
Minimum Initial Investment	USD 200. The investment minimum may be modified, waived, or reduced at the discretion of the Directors	USD 100,000. The investment minimum may be modified, waived, or reduced at the discretion of the Directors	There is no minimum
Maximum Investment	None	None	None
Initial (Front-end) Sales Charge	A maximum of 2.5% payable to the Manager of the Fund	A maximum of 1.5% payable to the Manager of the Fund	A maximum of 1.5% payable to the Manager of the Fund
Deferred Sales Charge (payable to the Manager)	No	Yes. 1% if redeemed within twenty-four (24) months.	No
Redemption Fees (payable to the Fund)	Yes. Applicable to certain Funds. Please see the relevant Supplement for the actual level of fees	Yes. Applicable to certain Funds. Please see the relevant Supplement for the actual level of fees	No

Deferred Sales Charges

There are currently no deferred sales charges associated with any of the Fund shares.

Redemptions

Redemptions made within the first six (6) months of purchase of the Shares shall be subject to a fee payable to the benefit of the respective Funds up to 1%. The appropriate fee schedules are available in the relevant Fund Supplement Documents. This fee may be waived at the sole discretion of the Directors.

Brokerage Commissions

Typically, as the Funds acquire or dispose their assets on the regional and international financial markets, charges will be incurred by the executing broker for facilitating the trade. Brokerage fees vary between brokers, types of instruments and market liquidity for a particular instrument. It is the responsibility of the manager to ensure best execution and negotiate optimal fees among various brokers for security trades. Brokerage fees are paid from the assets of the Fund.

Auditor Fees

Auditors will be paid a fixed fee for their services rendered to the Company. The fee will be negotiated by the Directors and will be reviewed at a frequency determined by the Directors. Auditor fees are paid out of the assets of the Fund.

Director Fees

The Directors are entitled to a fee for their services rendered to the Company which will be determined by the Directors of the Company. Director fees are paid out of the assets of the Fund.

Other Expenses

The following fees may also be paid out of Fund assets:

a. Stamp duties;
b. Rating or Global Identifier fees (if any);
c. Taxes;
d. Tax, legal and other professional advisory fees for services rendered to the Fund;
e. Fees associated with publishing and printing Fund Annual Reports;
f. Fund establishment expenses as are being amortized each year;
g. Registry services paying agent services and transfer agent services;
h. Secretarial Fees;
i. Stock Exchange Listing fees (if any);

j. Fees associated with winding-up the Fund; and
k. Any other fees and expenses relating to business of the Fund or attributable to its investments.

Fees and charges attributable to the Funds and recurring in nature will be estimated on a yearly basis in advance and accrued in equal portions over the year.

Disclosure of benefits to connected persons:

BOSL is currently one of the largest brokers in the OECS, and will generate trade commissions from the Fund should the Manager decide to allocate trades through BOSL. When allocating trades, the Manager will select brokers that can provide best execution. In evaluating the broker's capability to provide best execution, the following would be considered- the broker's financial responsibility, the broker's responsiveness, the commission rate or spread involved, and the range of services offered by the broker. All trading through BOSL will be done at arm's length.

9. Taxation

The Company is exempt from taxation in the Eastern Caribbean but incurs withholding taxes on investment income earned in foreign jurisdictions. Investment income is recorded gross of withholding tax in income statements.

10. Reports and Accounts

The financial year end of the Funds is December 31st.
The following reports will be sent to Shareholders:

i. Annual Report – within four months after year-end
ii. Semi-annual Reports – within one month after the end of the reporting period.

Annual reports and half yearly reports will be presented comparatively and will contain the information required by the Securities Regulations. Each annual report will include a Statement of Assets and Liabilities, an Income Statement, a Statement of Movements in the Capital Account, the Auditor's Report, the Management Company's Report, and the Custodian's Report.

11. Material Risk Factors

There are inherent risks in all types of investment products. When evaluating the merits and suitability of an investment in the Shares, prospective investors should consider all of the risk factors described in this section. The underlying exposure in each Fund can move erratically and be unpredictably affected by numerous diverse factors. The NAV of the Funds are therefore subject to the normal market fluctuations and any other such risks which are inherent in investments. There is no guarantee that the value of the Shares will increase nor is it guaranteed that the original amount invested will be recouped in whole or in part, or that the objectives of the Funds will be achieved. The risk factors listed below do not constitute a comprehensive summary of all of the risks associated with an investment in the Shares. Rather, they are material risks to which the Company is subject, and that the Manager wishes to encourage prospective investors to discuss in detail with their professional advisors.

1. **Concentration of Investments:** From time to time a significant portion of the Company's capital attributable to a Fund may be concentrated in a particular security, industry, market, or country. Should such security, industry, market, or country become subject to adverse financial conditions, the Company's capital shall not be afforded the protection otherwise available through greater diversification of its investments.

2. **Reliance on Certain Information:** The Manager may elect to invest in securities on the basis of information and data filed by the issuers of such securities with various regulatory bodies or made directly available to the Manager by the issuers of the securities and other instruments or through sources other than the issuers. Although the Manager evaluates all information and data and seeks independent corroboration when it considers it appropriate and when it is reasonably available, the Manager is not able to confirm the completeness, genuineness, or accuracy of all such information and data.

3. **Exchange Rules:** Each securities exchange typically has the right to suspend or limit trading in all securities that it lists. Such a suspension would render it impossible for the Company to liquidate positions and, accordingly, could expose the Company to losses for a Fund.

4. **Illiquidity of Shares:** Transfers of Shares are restricted; there is no market for Shares and, accordingly, Shares may be disposed of only through the redemption procedures described elsewhere in this Prospectus. Under certain circumstances redemptions may be suspended, or the payment of redemption proceeds may be delayed, as described elsewhere in this Prospectus. While the Fund does not intend to invest significantly in illiquid assets, the Company reserves the right to designate certain assets into a category of Special Situation Shares if such securities are in the best interests of the Fund to be held for a specified period of time. Special Situation Shares may not be redeemed by a Shareholder.

5. Dividends: The Directors of the Fund reserve the right to declare and pay dividends on any Sub-Fund. Declaring dividends on one sub-fund does not mean that dividends are declared for all Sub-Funds. Although dividends may be paid up to four times per year, there is no guarantee that the Directors will declare dividends. Where dividends are paid, they will be paid net of taxes.
Where the dividends are declared, it will be paid out of the respective sub-fund's net investment income return and net realized capital gains, if any, to a proportion determined by the Directors. The Directors of the Fund may declare such distributions up to four times per year. Dividends will be reinvested automatically in shares of the Fund at net asset value without a sales charge net of any applicable taxes on income and capital gains.

6. Redemptions in Cash or Kind: The Directors may settle redemptions in kind. The Directors, in consultation with the Manager, will determine which assets of the relevant Fund will be used to settle redemptions-in-kind and these assets will be either distributed to redeeming Shareholders or transferred to a special purpose vehicle set up specifically for that purpose and securities in that vehicle will be transferred to redeeming Shareholders. By investing in the Company, prospective investors will be deemed to have agreed to be registered as the holder of securities in these special purpose vehicles. Redeeming Shareholders receiving their redemption payment in kind will be responsible for all custody and other costs involved in changing the ownership of the relevant assets from the Fund to the redeeming Shareholder and all on-going custody costs in respect of such securities or assets.

7. Notice Required: A Shareholder must give prior written notice to the Broker to make a partial or total redemption of Shares. During such notice period, the Shareholder's investment remains at risk and may decrease in value from the date that notice of redemption is first given to the Broker until the effective date of redemption.

8. Forced Liquidation: Substantial redemptions by Shareholders within a brief period of time could require the Manager to liquidate positions more rapidly than would otherwise be desirable, which could adversely affect the value of the Funds. The resulting reduction in the value of the Funds could make it more difficult to generate a positive rate of return or to recoup losses due to a reduced equity base. Additionally, such substantial redemptions may increase the share of the fees and expenses payable by the remaining Shareholders.

9. Litigation and Claims: The separate Classes of Shares within the Company are not separate legal entities. The assets, where they are attributable to any one Class of Shares, of the Company will not be isolated from the liabilities attributable to other Classes of Shares under Saint Lucia law. To the extent that the assets of one Class of Shares are insufficient to satisfy the liabilities attributable to such Class of Shares, then the assets of other Classes of Shares within the Company may be charged with such liabilities.

10. Conflict of Interest: The Company provides investment management services for several clients in both a proprietary and non-proprietary capacity. These investment portfolios are maintained as segregated accounts and as such there will be no comingling with the assets of the Fund. Each investment management relationship is guided by its investment policy statement which formalizes the relationship between the client and the Manager.

The Manager is also subject to certain conflicts of interest in its management of assets for various clients whereby portfolios under management may compete with the relevant Sub- Funds for certain investments. The Manager is guided by the CFA Standards of Conduct where every Client is given equal opportunity to participate in all investments.

11. Economic and Business Conditions: General economic and business conditions may affect the Company's activities. Interest rates, the prices of securities and participation by other investors in the financial markets may affect the value of securities purchased by the Funds. Unexpected volatility or liquidity in the markets in which the Funds directly or indirectly hold positions could impair the ability to carry out their business and could cause it to incur losses.

11.1 General Information

List of formation documents and where they can be inspected

- Memorandum of Association;
- Bye-laws;
- Articles of Association.

These documents may be inspected free of charge at the below address:
#1 Bridge Street, Castries, Saint Lucia and through an online portal provided by the Company

11.2. Date of Publication of Fund Particulars

The publication date of these particulars is December 2024.

11.3. Responsibility of the Company for Accuracy of Fund Particulars

The Company accepts responsibility for the information contained in this document being accurate as at the date of publication.

13. Summary of circumstances in which the scheme can be terminated

The Company may be terminated on sale of the assets to a unit trust or corporation organised under the laws of any Eastern Caribbean state, which may include the assumption of all outstanding obligations, taxes and other liabilities of the Company and having made provision for the payment of all such that the remaining proceeds shall be distributed rateably among the Fund Shareholders. It may also be terminated at the written request of the Directors of the Company by liquidation, given six months' notice of termination from the Directors.

APPENDIX: List Of Brokers

Bank of St. Vincent and the Grenadines Limited.
P O Box 880 Cnr. Bedford and Grenville Streets, Kingstown
Tel: 784 457 1844
Fax: 784 456 2612/ 451 2589
Email: wealthmanagement@bosvg.com

St. Kitts Nevis Anguilla National Bank Limited.
P O Box 343, Central Street, Basseterre
Tel: 869 465 2204 | Fax: 869 465 1050
Email: national_bank@sknanb.com

Bank of St. Lucia
5th Floor, Financial Centre Building
1 Bridge Street, Castries
Tel: 758 456 6826 / 457 7233 | Fax: 758 456 6733

First Citizens Investment Services
John Compton Highway, Castries
Tel: 1 758 458 6375

The Bank of Nevis Limited.
P O Box 450, Main Street, Charlestown
Tel: 869 469 5564 / 5796 | Fax: 869 469 5798
Email: info@thebankofnevis.com

The Grenada Co-operative Bank Limited.
No. 8 Church Street, St. George's
Tel: 473 440 2111 | Fax: 473 440 6600
Email: info@grenadaco-opbank.com

BOSL
Global Investment Fund

15. Appendix: Glossary of Terms

"Act"	The Securities Act 2001
"Administrator"	BOSL Fund Management Company Limited
"Application Form" or "Subscription Form"	The form to be completed by Applicants seeking to make an offer to subscribe for Shares in the Invitation within this prospectus
"Articles of Association"	The legal document which governs the creation and management of the company and may be amended by the shareholders of the Company from time to time.
"BOSL"	Bank of Saint Lucia Ltd
"CIS"	Collective Investment Schemes is a type of financial vehicle made up of a pool of money collected from many investors to invest in securities like stocks, bonds, money market instruments, and other assets
"Custodian"	Eastern Caribbean Central Securities Depository
"Dealing Day"	The day on which the securities market is open for business.
"Directors"	The Directors of the Company
"ECCSD"	Eastern Caribbean Central Securities Depository
"ECCU"	Eastern Caribbean Currency Union
"ECSRC" or "the Commission"	East Caribbean Securities Regulatory Commission
"Fund Shares" or "Shares"	The shares of Series A, Series I and Series R which entitles the Fund's shareholders an interest of The BOSL Global Investment Fund Limited.

"Fund"	The net subscription proceeds received from investors of the "BOSL Growth Fund", "BOSL Balanced Fund" and/or "BOSL Income Fund"
"IPS"	Investment Policy Statement
"Manager"	BOSL Fund Management Company Limited
"Memorandum of Association"	The legal document which outlines the conditions upon which a company is allowed to operate.
"NAV"	Net Asset Value of the funds. This is, the deduction of the fund's liabilities from the value of the Assets.
"OECS"	Organization of Eastern Caribbean States
"Offering Memorandum" or "Prospectus"	This document, which constitutes a prospectus for the purposes of the Securities Act (2001) and The Companies Act Chapter 13.01 of the Revised Edition of the Laws of Saint Lucia
"Promoter"	This includes officers, directors, and direct or indirect control persons of the company.
"Series A Shares"	Redeemable Series A shares in The BOSL Global Investment Fund Limited
"Series I Shares"	Redeemable Series I shares in The BOSL Global Investment Fund Limited
"Series R Shares"	Redeemable Series R shares in The BOSL Global Investment Fund Limited
"Shareholders"	Holders of the Series A, Series I and Series R Shares in the Company
"Special Situation Fund"	A fund that consists of investments that are deemed to be illiquid or other sub-par characteristics.
"Sub-Fund"	A separate trust fund with a segregated pool of assets and liabilities established under the Trust, specific details of which are set out in Part 2 of this Prospectus.

"The Company"	The BOSL Global Investment Fund Limited
"Valuation Day"	A business day as at 6:00 p.m. Atlantic Standard Time; or any other day or days as the Directors may select at their discretion
"XCD"	The currency of the Eastern Caribbean

16. Appendix: Relevant Forms

Subscription Form

BOSL
Global Investment Fund

COLLECTIVE INVESTMENT SCHEME(CIS) SUBSCRIPTION FORM

A. PRIVACY & CONSENT

In subscribing for units in the BOSL Global Investment Fund Limited, you acknowledge that BOSL Fund Management Company (BFMC), as Fund Manager, is likely to collect and use some of your personal and non-personal information including details about your transactions, your financial statuses, your account relationship with BFMC and/or your account(s) (referred to collectively as **"Information"** or **"Data"**) as explained in your application for the **Collective Investment Scheme** (**The Services**).

* **Denotes required information.**

B. PERSONAL/BUSINESS DETAILS

*Full Account Name: ______________________ *UID Number: [| | | | | | | | | | |]

*Occupation/Business Description: ______________________

Details of Self-Employment, if Self Employed: ______________________

C. PERSONAL/BUSINESS CONTACT DETAILS

*Contact Numbers: Home/Fixed 1: ____________ Work/Fixed 2: ____________ Mobile: ____________ Fax#: ____________

*E-mail address: ______________________ Website: ______________________

All communication will be done via the above mentioned email address

D. ADDRESS DETAILS

*** Physical Address:**		***Mailing Address:** ☐ SAME AS PHYSICAL ADDRESS (Select if applicable)	
Address Line 1:	____________	Address Line 1:	____________
Address Line 2:	____________	Address Line 2:	____________
Country:	____________	Country:	____________
Zip Code:	____________	Zip Code:	____________

E. JOINT ACCOUNT HOLDER DETAILS (Please fill-in this section if applicable)

*First Name, Middle Name(s), Surname	*D.O.B. (month/day/year)
2.	
3.	

SUBSCRIPTION	**BOSL Global Income Fund – Series__________**	**BOSL Global Balanced Fund – Series__________**	**BOSL Global Growth Fund – Series__________**
Purchase Amount (XCD)			
Front End Fee (%)			
Broker Fee (%)			
Total Amount (XCD)			

PAYMENT MODE	☐ Cheque No ☐ Account Debit ☐ Wire Transfer
	☐ Other (state):

CIS SUBS (MAN)-ADDUNITS 01NOV2023

BOSL
Global Investment Fund

F. AGREEMENT

I/We hereby certify that, to the best of my/our knowledge, the information provided is true, accurate and complete.

Notes:
I/We subscribe for units set out above, I/We confirm that the money invested is from a legitimate source.

Applications that are not in accordance with the terms and conditions of the offer document and Subscription form are liable to be rejected.

Disclaimer:
I/We have read the offer document, understood and agree to all the terms and conditions set out therein including the risk factors.

That past performance is NOT a guarantee of the future performance of the Fund.

That the value of investment can fluctuate depending on the market value as on the transaction date and that BFMC is NOT responsible for the losses suffered on account of such market fluctuations.

The BFMC, its Directors and the Investment Manager shall not be liable and will be held free and harmless against any losses, claims or liability that they may have incurred while performing their duties in good faith,

Signatory 1 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 2 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 3 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Witness Name	Witness Signature	Date (dd/mmmm/yyyy)

BANK USE ONLY

*UID Number ☐☐☐☐☐☐☐☐☐☐☐

*Method of solicitation ☐In person ☐Via phone ☐Email ☐Other (please state): ____________

Broker's Name	Date and Time of Receipt	UID	Reference Number

Received by:	Name	Signature	(dd/mmmm/yyyy)
Approved by:	Name	Signature	(dd/mmmm/yyyy)
Verified by:	Name	Signature	(dd/mmmm/yyyy)

Redemption Form

AFFIX BROKER STAMP HERE

BOSL Global Investment Fund

SHARE REDEMPTION FORM

Please fill in the information where applicable below and indicate correctness and acceptance by signing in the space(s) provided.

* **Denotes required information.**

To: BOSL Global Investment Fund Limited
#1 Bridge Street
P. O Box 1860, Castries
Saint Lucia
Email: info@boslglobalinvestmentfund.com

Dear Managers,

I/We hereby request the redemption of my/our shares in the BOSL GLOBAL Investment Fund Limited (sub **fund** and **series**) in accordance with the information outlined herein, and the terms and conditions of redemption as detailed in the Offering Memorandum and respective supplement.

I/We understand my/our request for Redemption of Shares must be received by the **Administrator** on the **Valuation Date** by **12:00 PM,** of the intended date of the share redemption.

A. PRIVACY & CONSENT

In requesting a redemption of your units in the BOSL Global Investment Fund Limited, you acknowledge that BOSL Fund Management Company (BFMC), as Fund Manager, is likely to collect and use some of your personal and non-personal information including details about your transactions, your financial statuses, your account relationship with BFMC and/or your account(s) (referred to collectively as "**Information**" or "**Data**") as explained in your application for the **Collective Investment Scheme (The Services)**.

B. DETAILS OF SHAREHOLDER REDEMPTION REQUEST (Please fill-in this section if you are an ***Individual*** or a ***Registered*** entity)

B.1 *Shareholder Personal Details

* Shareholder Type: ☐ Individual ☐ Business/Entity

*Full Name: ______________________________

Individuals = First, Middle, Surname **Businesses/Entity** = Registered Name

B.2 *Fund Details

*Account #: ____________ *Fund Type: ☐ BOSL Global Growth Fund ☐ BOSL Global Balanced Fund ☐ BOSL Global Income Fund

*Series Type: ☐ A ☐ I ☐ R

B.3 *Redemption Option (Please select only 1 of the options below)

☐ Number of shares to be redeemed at Net Asset Value on the Redemption date: ______________________________

☐ Redeem sufficient shares, inclusive of any applicable fees, to realize the amount of USD: $ ______________________________

BOSL Global Investment Fund

AFFIX BROKER STAMP HERE

BOSL Global Investment Fund

SHARE REDEMPTION FORM

Please fill in the information where applicable below and indicate correctness and acceptance by signing in the space(s) provided.

C. PAYMENT DETAILS TO REMIT FUNDS (Funds will be remitted only in keeping with the payment information in **our** records. If your payment information has changed, please fill out our **information update** form and submit it along with this form.)

C.1 *Redeem via: (Please select **only 1** of the options below**)**

☐ **Wire Transfer:** Please fill in the information below pertaining to your **beneficiary bank** and the **intermediary bank** (*if applicable*).

Beneficiary Bank's Information: *SWIFT Code/ABA/Routing/IBAN: ______

*Name: ______ *Street Address: ______

*City: ______ *Country: ______

Intermediary Bank's Information: *SWIFT Code/ABA/Routing/IBAN: ______

*Name: ______ *City: ______

☐ **Eastern Caribbean Automated Clearing House (ECACH):** Please fill in the information below pertaining to your **beneficiary bank**.

*Name: ______ *Routing #: ______

*Account #: ______ *Account Type: ☐ SAVINGS ☑ CHECKING

I/we hereby certify that the information provided above is true, accurate, and complete and I/we have read, understood, and by my/our signature(s) hereunder agree to be bound by the **The Prospectus** governing this investment held with Bank of Saint Lucia Limited.

Signatory 1 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 2 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 3 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Witness Name	Witness Signature	Date (dd/mmmm/yyyy)

BROKER/FUND ADMINISTRATOR USE ONLY

Received by:	Name	Signature	(dd/mmmm/yyyy)
Authorised by:	Name	Signature	(dd/mmmm/yyyy)
Approved by:	Name	Signature	(dd/mmmm/yyyy)

Share Exchange Form

AFFIX BROKER STAMP HERE

BOSL Global Investment Fund

SHARE EXCHANGE FORM

Please fill in the information where applicable below and indicate correctness and acceptance by signing in the space(s) provided.

* **Denotes required information.**

Please return to:
BOSL Global Investment Fund Limited
#1 Bridge Street
P. O Box 1860, Castries
Saint Lucia
Email: info@boslglobalinvestmentfund.com

NOTE: This form is only for exchanges between share classes. All exchanges must meet the requirement in the Fund's prospectus.

A. PRIVACY & CONSENT

In requesting an exchange of your units in the BOSL Global Investment Fund Limited, you acknowledge that BOSL Fund Management Company (BFMC), as Fund Manager, is likely to collect and use some of your personal and non-personal information including details about your transactions, your financial statuses, your account relationship with BFMC and/or your account(s) (referred to collectively as "**Information**" or "**Data**") as explained in your application for the **Collective Investment Scheme** (**The Services**).

B. TRANSACTION REQUEST

B.1 *Shareholder Personal Details

* Shareholder Type: ☐ Individual ☐ Business/Entity

*Full Name: ____________________

Individuals = First, Middle, Surname   Businesses/Entity = Registered Name

B.2 *Exchange Details

From Sub Fund	**To Sub Fund**	**To Sub Fund Account**	**Units to Transfer**	**Transfer Quantity/Amount**
☐ BOSL Global Balanced Fund	☐ BOSL Global Growth Fund	________	☐ Shares OR ☐ $ Value	________
*Account #: ________	☐ BOSL Global Income Fund	________	☐ Shares OR ☐ $ Value	________
☐ BOSL Global Growth Fund	☐ BOSL Global Balanced Fund	________	☐ Shares OR ☐ $ Value	________
*Account #: ________	☐ BOSL Global Income Fund	________	☐ Shares OR ☐ $ Value	________
☐ BOSL Global Income Fund	☐ BOSL Global Balanced Fund	________	☐ Shares OR ☐ $ Value	________
*Account #: ________	☐ BOSL Global Growth Fund	________	☐ Shares OR ☐ $ Value	________

BOSL
Global Investment Fund

AFFIX BROKER STAMP HERE

SHARE EXCHANGE FORM

Please fill in the information where applicable below and indicate correctness and acceptance by signing in the space(s) provided.

I/we have received and read the current prospectus, agree to its terms and understand that by signing below: **(a)** I/we authorize the exchange amount, net of applicable fees, and type specified on this form and **(b)** I understand that my request may be rejected if the information provided above is illegible or incomplete. I/we certify that to the best of my ability all information provided in this form is true and correct.

Signatory 1 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 2 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Signatory 3 (Full Name)	Signature	Date (dd/mmmm/yyyy)
Witness Name	Witness Signature	Date (dd/mmmm/yyyy)

BROKER/FUND ADMINISTRATOR USE ONLY

Received by:	Name	Signature	(dd/mmmm/yyyy)
Authorised by:	Name	Signature	(dd/mmmm/yyyy)
Approved by:	Name	Signature	(dd/mmmm/yyyy)

17. APPENDIX: Identification Requirements

Certified copies of two (2) valid (unexpired) government issued picture identification document

- Passport
- National identification card
- Driver's license

NB: Of the 2 pieces of identification documents presented, one (1) must be a passport or a national identification card. Consideration may be given for the acceptance of one piece of identification; however, in these circumstances the driver's license shall not be considered. Sound justification for the acceptance of one (1) piece of identification must be clearly documented, dated and signed.


BOSL
Global
Investment
Fund
Call: 758 724 6838
Email: info@boslglobalinvestmentfund.com
website: www.boslglobalinvestmentfund.com